# Mentoring Program

## Protégé Handbook

### Weigand Center for Professional Excellence





## **WCPE Mission Statement**

The mission of the Weigand Center for Professional Excellence is to prepare our students and alumni for an ever-changing world, igniting their professional curiosity, competencies, and purpose.



## **Table of Contents**

Introduction	.4
Design and Goals of the Program	.5
The Protégé's Role	.6
Establishing the Mentoring Relationship	.6
Developing the Mentoring Relationship	.7
What Mentors look for in a Protégé	
Possible Mentoring Topics	
Managing the Mentoring Relationship	.9
Mentor and Protégé Initial Activities	.9
Protégé Preparation Worksheet	.9
Defining Your Relationship Together Worksheet	11
Mentor/Protégé Procedures	15
Tips for Protégés	16
Non-Discrimination and Non-Harassment Policy	



#### Introduction

Simply stated, mentoring is a helping relationship in which an experienced professional (the Mentor) contributes to the professional development of the protégé. This includes training, coaching, motivating, supporting, and advising the protégé in order to help them reach their professional goals. It is the Protégé's responsibility to drive their own success in this relationship by setting up meetings and topics to discuss to drive professional and personal growth. The relationship may focus on a particular career or profession as the Protégé is ready to consider these specifics. It always addresses the Protégé's personal development to shed light on the question, "What sort of professional would I like to become?"

To assist the Protégé in navigating the mentoring process, the protégé attends an orientation designed to give them an understanding of their responsibilities as a protégé; become familiar with the Mentoring Program Policies and Procedures; understand and appreciate the importance of establishing the mentoring relationship; understand the 8 NACE competencies; and discover how to become an active participant in their personal and professional development.

The material in this section is designed:

- to provide protégés with practical, workable ideas and suggestions; and
- to provide protégés with the information needed to completely utilize their educational opportunities at Elmhurst University.

The practice of mentoring has been around for a very long time and in all, a mentor is a guide, a friend, a listener, and a responsive professional.

Research has shown that people can and have benefited from mentoring relationships. It is also known that mentoring relationships can be designed and structured to benefit particular groups of people.

Mentors in this program are professionals willing to share their knowledge, skills, and talents with their protégé. They identify and address issues of character and competency development within their protégé to facilitate personal and professional growth.

The protégés in this Program are Elmhurst University students who are committed to selfformation and early professional preparation through enriching their academic experience, identifying necessary character and skill development, and accepting responsibility for their personal and professional growth.



#### Design and Goals of the Program

The program is designed to assist students in developing their character, academic and professional skills and social responsibilities. Protégés play an important role in this process by seeking the following:

- Encouragement and support in striving for academic and professional excellence
- The development of knowledge, skills and attitudes necessary for successful completion of their academic goals
- Encouragement to develop supportive relationships with peers, faculty and staff personnel
- Establishing a positive "one-on-one" relationship to promote and enhance protégé self-confidence
- Development of their leadership skills which will enhance the potential to become a "true professional"
- Identification of appropriate professional resources with assistance from mentor
- Encouragement from the mentor in formulating plans, goals, and strategies for professional and personal development
- Guidance in learning how to acquire the skills for success in their field
- Understand the 8 NACE competencies
  - **Professionalism** (The ability to behave responsibly in a work setting, showing dependability, integrity, and respect for others.)
  - **Communication** (The skill of clearly conveying information and ideas through a variety of media to individuals and groups.)
  - **Critical Thinking** (The capacity to analyze facts, generate and organize ideas, defend opinions, make comparisons, draw inferences, evaluate arguments and solve problems.)
  - **Teamwork** (The talent for working effectively and respectfully within diverse groups, contributing to a collective goal.)
  - **Technology** (Competence in understanding and utilizing digital tools and platforms relevant to one's field.)
  - **Leadership** (The ability to guide, motivate, and manage others to achieve a common goal, often by example and through effective decision-making.)
  - **Equity & Inclusion** (The commitment to creating fair opportunities for all individuals, recognizing and valuing diverse perspectives and backgrounds.)
  - **Career & Self-Development** (The proactive pursuit of personal and professional growth by developing skills and knowledge to achieve career goals.)



#### The Protégé's Role

The protégé's role in the program is to:

- Seek the mentor's guidance in learning how to acquire the skills of successful networking in today's society;
- Be open to exploring ways to enhance their own professional and personal development;
- Take responsibility for meeting regularly with the mentor (once a month is recommended);
- Learn the skills necessary to be a contributing member of society; and
- Take responsibility for creating a healthy relationship with the mentor.

#### **Establishing the Mentoring Relationship**

The mentoring relationship should be viewed as a process that passes through various developmental stages. To help establish the mentoring relationship for your protégé we urge you to fill out the "Defining Your Relationship Together" worksheet we have created with your protégé to help establish this newfound relationship. Click <u>HERE</u> for a stand-alone version of the worksheet.

#### Developing the Mentoring Relationship What do we talk about when we meet?

It is normal for a protégé to feel a bit nervous, eager, anxious and excited. Protégés generally have questions such as: What does it mean to be a protégé? How does one go about it? What do you say and do? How do you get started? Below we have provided guidelines to assist you as you embark on your mentoring relationship.

The protégé should come to meetings prepared to discuss:

- decisions about which the mentor can give perspective;
- issues in reaching their priorities that the mentor can help them with;
- progress points for the mentor's update since their last meeting; and
- personal roadblocks, blind spots, and other concerns the mentor can help explore.

It is important to remember that the problems, decisions, and plans are directed by the protégé's priorities. Before meetings, the protégé should make a list of questions, issues, or concerns they hope to address and at the end of each meeting, the protégé should schedule the next meeting date and topic they want to discuss with the mentor. This will help facilitate productive meetings each time you meet.



It is important that both you and your mentor agree to boundaries surrounding the mentoring relationship. You may want to use the following as a guideline when setting boundaries with your mentor:

- How much time do you plan to be together?
- What are the specific needs I feel at the moment?
- Are there any limits we want to initially establish?
- Are there any assumptions about the relationship that need to be discussed?
- Are there issues that may have caused previous mentoring relationships to be disappointing that we would like to discuss before we start?
- How will we approach standards of feedback and expectations?

Setting limits and boundaries early in the mentoring relationship makes it possible for both the mentor and the protégé to build a strong mentoring relationship.

#### How to be a Great Protégé

#### Be open and honest

ou ill get the most out of our mentoring relationship opening ourself up and spea ing in a a that is authentic to ou al a out our ac ground, hopes, fears, and goals for the future eing honest and openl sharing ill allo our mentor insight into hat's reall going on and hat our challenges and ea nesses are so that the are then a le to help ou overcome them

#### Be accepting of feedback

press hat our needs are and e open and receptive to an constructive criticism or feed ac from our mentor no ing the ant hat's est for ou ccept their advice as a gift and vie it as an opportunit to learn and gro e illing to learn ne things and ne perspectives emem er, a good mentoring relationship is a t o- a street, ou are oth in this together co-creating our future career goals

#### Be respectful of your mentor's time

solid mentoring relationship and one that thrives is uilt on mutual trust and respect ho our professionalism arriving on time for all our scheduled meetings sta lish a consistent schedule and regular times to meet ind hat is the est a of communication and eep the communication lines open responding to our mentor's re uests promptl f our mentor gives ou a tas to complete, e clear on hen the ould li e it completed and e sure ou get it done ithin the deadline n the event ou have to cancel a meeting or aren't a le to complete a given tas in time, al a s reach out to our mentor as soon as possi le to let them no

#### **Take Responsibility**

t is important to listen, ta e notes, as uestions and follo up eep in mind that our mentor ill help ith providing advice in choosing the right path, ut ultimatel it's up to ou to ta e responsi ilit for ma ing decisions and putting things into action Discuss our e pectations and ma e sure ou are oth on the same page ith our goals and o ectives Decide earl on hat our schedule ill e and hen our meetings and chec -ins ill happen Do our research ahead of time to get to no our mentor loo ing at their in ed n profile and compan e site



#### Take initiative and be prepared

e sure to plan in advance efore ever meeting ith our mentor ut together an agenda and insightful and thoughtful open-ended uestions ou can also send our agenda ahead of time to give our mentor time to loo over hat ou are planning on discussing ll of this ill ensure the meetings are productive and ill help ou ith sta ing on tas and ma ing the most of our time spent together t also sho s that ou are engaged and committed to the process

#### Show gratitude

hether it's in person, email or a ritten note, ma e time to e press gratitude to our mentor on ho the helped ou learn and gro ou can also mention ho appreciative ou are of the valua le time spent together nce our formal mentoring ends, eep in touch ith our mentor and reach out ith a note of gratitude if the advice ou've received has proven successful or hen ou've reached our goals or milestones and let them no ho the contri uted to our success

#### **Possible Mentoring Topics**

As the mentor and protégé seek to build their working relationship, the following suggested topics can be helpful. The protégé can request guidance from the mentor concerning:

- Professional behavior and responsibility.
- The importance of balancing work with other responsibilities in their lives.
- The importance of being part of a professional network.
- Building a foundation for future success.
- Social networking and the professional world.
- Professional communication methods.
- Appropriate professional appearance.
- Career development issues.
- Preparing for your post-college career and/or graduate school

#### **Managing the Mentoring Relationship**

The materials in this section are designed to assist in the development of a mutually rewarding, effective mentoring relationship. Use the following materials as a resource to prepare yourself for a successful working relationship with your mentor.

#### Mentor and Protégé Initial Activities

After arranging the initial meeting and having an introduction with your Mentor, the following is a list of suggested activities that can be used to guide you through the session. You are strongly encouraged to use the "Defining Your Relationship Together" handout provided in this section. Click <u>HERE</u> for a stand-alone version of the worksheet.

Discuss protege and mentor needs and e pectations

- Discuss goal-setting activities to assist in the achievement of protégé's personal, academic, and orofessional o ectives
- identif and share resource information eneficial to the protege
- Determine the location, dates, platform, and times for future meetings that or for oth the mentor and the protege
- dentif preferred method of communication to e used et een meetings as needed



#### **Protégé Preparation Worksheet**

The following questions are designed to stimulate your thinking and to help you prepare for your mentoring experience. Think about your personal, professional, and academic development plan. It is recommended that you complete these questions and use them as an outline for your first meeting with your mentor.

1. What do I consider the most important areas of my personal, professional, and academic life that I want to work on with my mentor this year?

2. What are some areas in which I excel and currently enjoy? What are some areas I am struggling with and don't necessarily like?

3. What are some of my major accomplishments since entering Elmhurst University?

4. What areas do I want to improve over the next three to six months?

o est can m mentor help me

hat have done in the past to ard m personal, professional, and academic development





#### **Defining Your Relationship Together Worksheet**

This worksheet is designed to help you and your Mentor define your relationship. Use this worksheet as a helpful tool during your introduction meeting with your Mentor to guide you in establishing a solid foundation for your mentoring relationship.

1. Together, discuss your reasons for becoming a part of this program.

Protégé:

Mentor:

2. Together, discuss your goals and expectations for this relationship.

Protégé

Mentor:

List the contributions you can each make in order to meet your expectations and goals.

Protege:

Mentor:



4. Discuss and jointly agree on the "purpose" of your relationship.

5. Discuss and determine how you and your mentor will establish and monitor tasks.

6. Determine how you and your mentor will measure your progress (i.e.: evaluate your relationship from time to time):

7. Discuss and share your perceptions of the roles and responsibilities of yourself and your mentor. Define those roles:

Protege:

Mentor:



8. Discuss and determine how frequently you and your mentor will meet (once per month is recommended). Where and when will those meetings take place?

9. Discuss and determine how you and your mentor will keep the lines of communication open. How do you plan to communicate between meetings?

10. Sometimes it is difficult to receive feedback. Discuss ways in which your mentor could deliver feedback and how you plan to respond to that feedback.



11. How will you and your mentor determine when the mentoring relationship has come to a conclusion? How will you provide yourselves closure?

12. What are some items that you and your mentor would like to address for your next meeting?



#### Mentor/Protégé Procedures

Complete and submit the appropriate paperwork by filling out the links below and sending copies of the completed documents to <u>julien@elmhurst.edu</u>.

- Fill out the <u>Protégé Profile</u>
- Sign-Up/Join the <u>Bluejay Network</u>

Mentor/Protégé matching

- The mentoring director facilitates appropriate mentoring matches utilizing Protégé and Professional Profiles
- The mentoring director contacts Protégé and Mentor with a match and provides contact information
  - Attend appropriate workshops workshops are provided at no cost
    - Protégé Workshops.
      - Protégé workshop
        - Understand your role and responsibilities as a Protégé
        - Become familiar with program procedures
        - Understand and appreciate the importance and process of establishing the mentoring relationship
        - Understand the NACE competencies
    - Developmental Workshops
      - Various skill-building workshops for students and professionals
    - Networking Events
- Mentor/Protégé introduction
  - Protégé takes responsibility for scheduling the introduction session with their Mentor
    - Follow the guidelines provided in the handbook
    - Complete protégé preparation forms before the introduction session
    - Complete the "Defining the Relationship" form at the introduction session
- Mentor/Protégé meetings
  - Meet during the times you have determined and on the platform you have decided.
  - Follow goals and guidelines previously established during the introduction session identified on the "Defining the Relationship" form
  - May use SMART Goals and Action Plan handout, or other source material, to measure relationship progress
- Miscellaneous
  - Communicate issues or concerns impacting the mentoring relationship to the Program Director in a timely manner
  - Notify Julie Nosal, Program Director of any changes to contact information using the Mentor/Protégé profile forms, via email or by telephone.



 $\circ$  End of term survey

#### Tips for Protégés Protégé Articles

- <u>7 Powerful Tips For Mentees That Really Works</u> ((Phillips-Jones, L. (n.d.). 7 *powerful tips for mentees that really works*. International Mentoring Group site. https://mentoringgroup.com/mentees.html)
- <u>5 Ways to Get the Most out of a Mentor–Protégé Relationship</u> (Podcast Time: 9 Minutes) ((Diane BrinkSenior Fellow and Adjunct Professor of Marketing. (2022, April 21). 5 ways to get the most out of a mentor–protégé relationship. Kellogg Insight. https://insight.kellogg.northwestern.edu/article/5-ways-to-get-the-most-out-of-a-mentor-protege-relationship)
- <u>How To Be A Great Protege</u> ((*How to be a great protege*. How to Be a Great Protege | Ivy Exec. (n.d.). https://ivyexec.com/career-advice/2014/how-to-be-a-great-protege/)
- <u>Dos & Don'ts of Being a Protégé: How mentees can get the most out of a mentorship</u> <u>opportunity</u> ((Shaw, P. E. (2021, April 12). *Dos & Don'ts of being a protégé*. Medium. https://medium.com/ringcentral-ux/dos-donts-of-being-a-prot%C3%A9g%C3%A9-b9b0 53dfa7b1)
- <u>Healthy Boundaries For Mentors And Protégés</u> ((Asghar, R. (2015, April 9). *Healthy boundaries for mentors and protégés*. Forbes. https://www.forbes.com/sites/robasghar/2015/04/08/healthy-boundaries-for-mentors-and-proteges/?sh=75d77be35475)
- How You Can Be a Great Protégé ((Kinni, T. (2013, August 7). How you can be a great mentor, and a great protégé. Strategy+business.
  https://www.strategy-business.com/blog/How-You-Can-Be-a-Great-Mentor-and-a-Great-Protege#:~:text=Your%20prot%C3%A9g%C3%A9%20will%20learn%20more,authentic %2C%20open%2C%20and%20sincere.&text=Your%20rank%20or%20position%20is,a %20friend%20than%20a%20boss.&text=Great%20listening%20comes%20from%20gen uine%20curiosity%20and%20obvious%20attentiveness.)

#### Non-Discrimination and Non-Harassment Policy

The Non-Discrimination and Non-Harassment Policy can be found by clicking the link <u>HERE</u>. <u>https://www.elmhurst.edu/wp-content/uploads/2022/08/elmhurst-university-2022-2023-non-dis</u> <u>crimination-harassment-ndnh-policy.pdf</u>

